

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HCN LP

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 20187

Amount of Claim as Filed: USD 41,193,779.00

Amount of Claim Transferred: 29.00% (which correlates to USD 11,947,000.00 of the Claim as filed)

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

HCN LP

c/o Halcyon Asset Management LP

477 Madison Avenue – 8th Floor

New York, NY 10022

Attention: Matt Seltzer

Telephone: 212-303-9487

Fax: 212-838-8299

mseltzer@halcyonllc.com

pdesai@halcyonllc.com

jgreene@halcyonllc.com

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

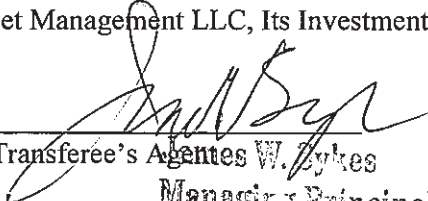
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.


HCN LP

By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By: _____ Date: July 11, 2013


Transferee/Transferee's Agent **Agentes W. Sykes**
Managing Principal

By: _____ Date: July 11, 2013


Transferee/Transferee's Agent **David Martino**
Controller

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HCN LP

By: Halcyon Offshore Asset Management LLC, Its Investment Manager

By: _____
Transferee/Transferee's Agent

Date: _____

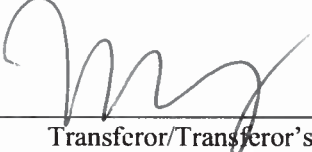
By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  _____
Transferor/Transferor's Agent

Michelle Latzoni
Authorized Signatory